

偉詮電子股份有限公司 Weltrend Semiconductor, Inc.

法人說明會

Cindy Guo

CFO and Spokesperson
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免責聲明

本次法說會所提供之簡報內容包括對於未來狀況之預測及評估，這些關於未來狀況之陳述乃基於公司目前可得資料所做的預測，涉及風險及不確定性，並可能發生實際結果與預期狀況有重大差異的情形，提醒各位投資人不要過度依賴這些資訊。

合併損益表(1~9月YoY)

(單位：新台幣仟元，惟每股盈餘為元)

	2017/1-9	%	2016/1-9	%	Growth %
營業收入淨額	1,740,977	100	1,518,148	100	14.68
銷貨成本	(1,304,589)	(75)	(1,140,804)	(75)	14.36
銷貨毛利	436,388	25	377,344	25	15.65
營業費用合計	(352,272)	(20)	(313,361)	(21)	12.42
銷管費用	(150,860)	(9)	(145,682)	(10)	3.55
研究發展費用	(201,412)	(11)	(167,679)	(11)	20.12
營業淨利	84,116	5	63,983	4	31.47
營業外收入合計	109,418	6	57,782	4	89.36
本期稅前淨利	193,534	11	121,765	8	58.94
所得稅費用	(24,293)	(2)	(7,351)	-	230.47
本期淨利	169,241	9	114,414	8	47.92
基本每股盈餘(元)	0.76		0.52		

合併損益表(第三季YoY)

(單位：新台幣仟元，惟每股盈餘為元)

	2017/Q3	%	2016/Q3	%	Growth %
營業收入淨額	685,847	100	586,136	100	17.01
銷貨成本	(509,487)	(74)	(446,858)	(75)	14.02
銷貨毛利	176,360	26	139,278	25	26.62
營業費用合計	(132,733)	(20)	(115,414)	(20)	15.01
銷管費用	(57,251)	(9)	(52,347)	(9)	9.37
研究發展費用	(75,482)	(11)	(63,067)	(11)	19.69
營業淨利	43,627	6	23,864	4	82.82
營業外收入合計	79,423	12	49,856	9	59.30
本期稅前淨利	123,050	18	73,720	13	66.92
所得稅費用	(9,081)	(1)	(4,676)	(1)	94.20
本期淨利	113,969	17	69,044	12	65.07
基本每股盈餘(元)	0.51		0.31		

合併損益表(第三季QoQ)

(單位：新台幣仟元，惟每股盈餘為元)

	2017/Q3	%	2017/Q2	%	Growth %
營業收入淨額	685,847	100	559,921	100	22.49
銷貨成本	(509,487)	(74)	(421,425)	(75)	20.90
銷貨毛利	176,360	26	138,496	25	27.34
營業費用合計	(132,733)	(20)	(120,051)	(22)	10.56
銷管費用	(57,251)	(9)	(50,458)	(9)	13.46
研究發展費用	(75,482)	(11)	(69,593)	(13)	8.46
營業淨利	43,627	6	18,445	3	136.52
營業外收入合計	79,423	12	48,971	9	62.18
本期稅前淨利	123,050	18	67,416	12	82.52
所得稅費用	(9,081)	(1)	(16,262)	(3)	-44.16
本期淨利	113,969	17	51,154	9	122.80
基本每股盈餘(元)	0.51		0.23		

資產負債表

(單位：新台幣仟元)

	2017/09/30	2016/12/31	2016/09/30
現金及備供金融資產	2,521,827	2,128,051	2,079,108
應收票據帳款	801,900	678,767	669,679
存貨	471,830	339,314	374,652
不動產、廠房及設備	203,892	211,029	215,068
其他資產	250,950	299,308	332,428
總資產	4,250,399	3,656,469	3,670,935
應付票據帳款	393,011	324,718	348,601
其他流動負債	565,773	329,591	360,071
非流動負債	87,360	87,930	90,940
股東權益	3,204,255	2,914,230	2,871,323

Product Portfolio

Power & Analog

Power IC / Motor Driver / LED Driver

- Supervisor ICs for PC, server, and game console SPS
- USB PD, Qualcomm® Quick Charge™, and other Proprietary Quick Charging Controllers
- Motor Driver and BLDC Motor Controller

Display

Display MCU / AVM Video Processor

- Sub-MCU, with energy saving, DVI sensor, and HDMI CEC function for LCD TV/MFM and Multi-Media System
- Automotive Around View Monitor (AVM) processors and Smart Camera Processor for ADAS

Consumer

Consumer MCU/smartSD™ Controller/POS/mPOS /NFC Reader

- MCU for portable health care devices
- Heart rate monitor for smartphone and wearable devices
- USB HID for PC, game console, and health care devices
- smartSD™ controller, Boosted NFC microSD™, Boosted NFC SIM, Boosted NFC eSE, and Secure microSD™ for security identification and mobile/wearable payment
- MSR decoder, smart card interface IC, and NFC reader for POS systems
- NFC reader for security access and digital lock

General Purpose MCU

8-bit MCU (ADC/ADC+LCD Type) / 32-bit MCU

- 8-bit MCU (ADC Type): 4KB~16KB Flash ROM
- 8-bit MCU (ADC+LCD Type): 8KB~16KB Flash ROM
- 32-bit MCU: 32KB~ 192KB Flash ROM

Q & A

www.weltrend.com.tw



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THANK YOU!